

Review of the Regional Development Strategy

ICLRD Conference

Letterkenny

23 January 2009



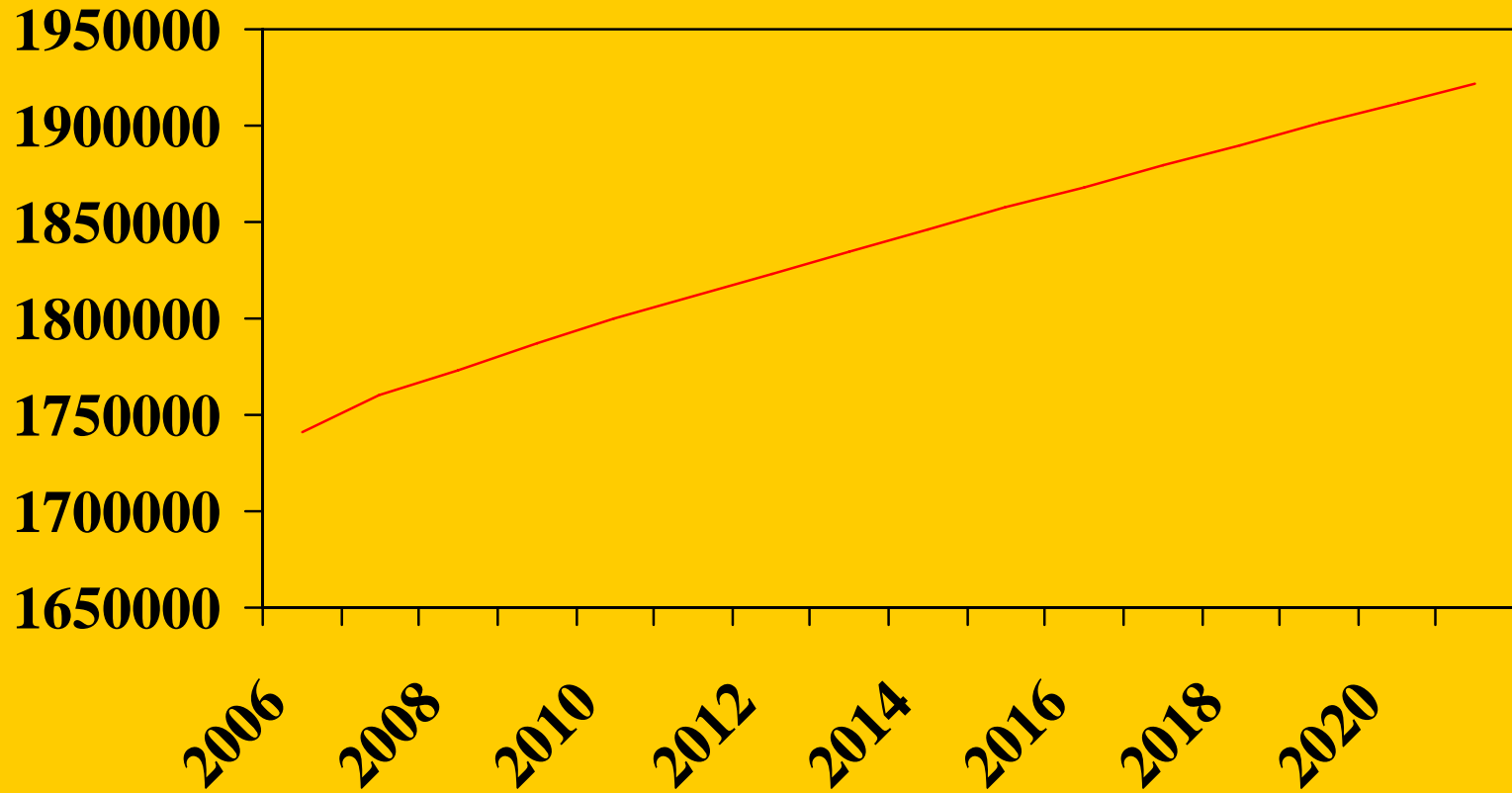
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WHY CHANGE THE RDS?

- The RDS was published in 2001
- The **space** we are living/working in has changed and is continuing to change.
- The **place** we are living/working in has changed and is continuing to change.
- The **pace** of change has changed and is continuing to change.

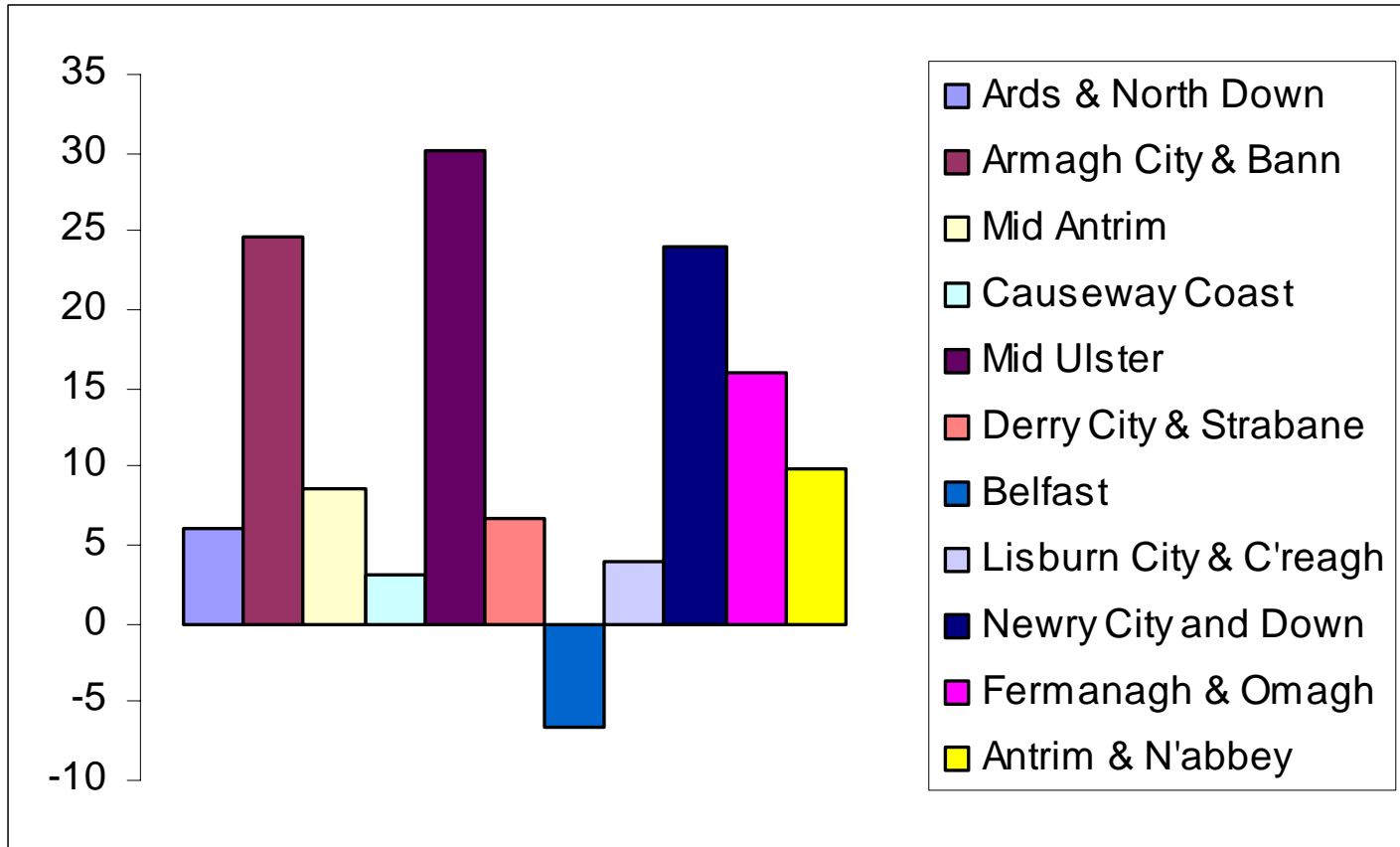
Population Projection Northern Ireland



Source NISRA

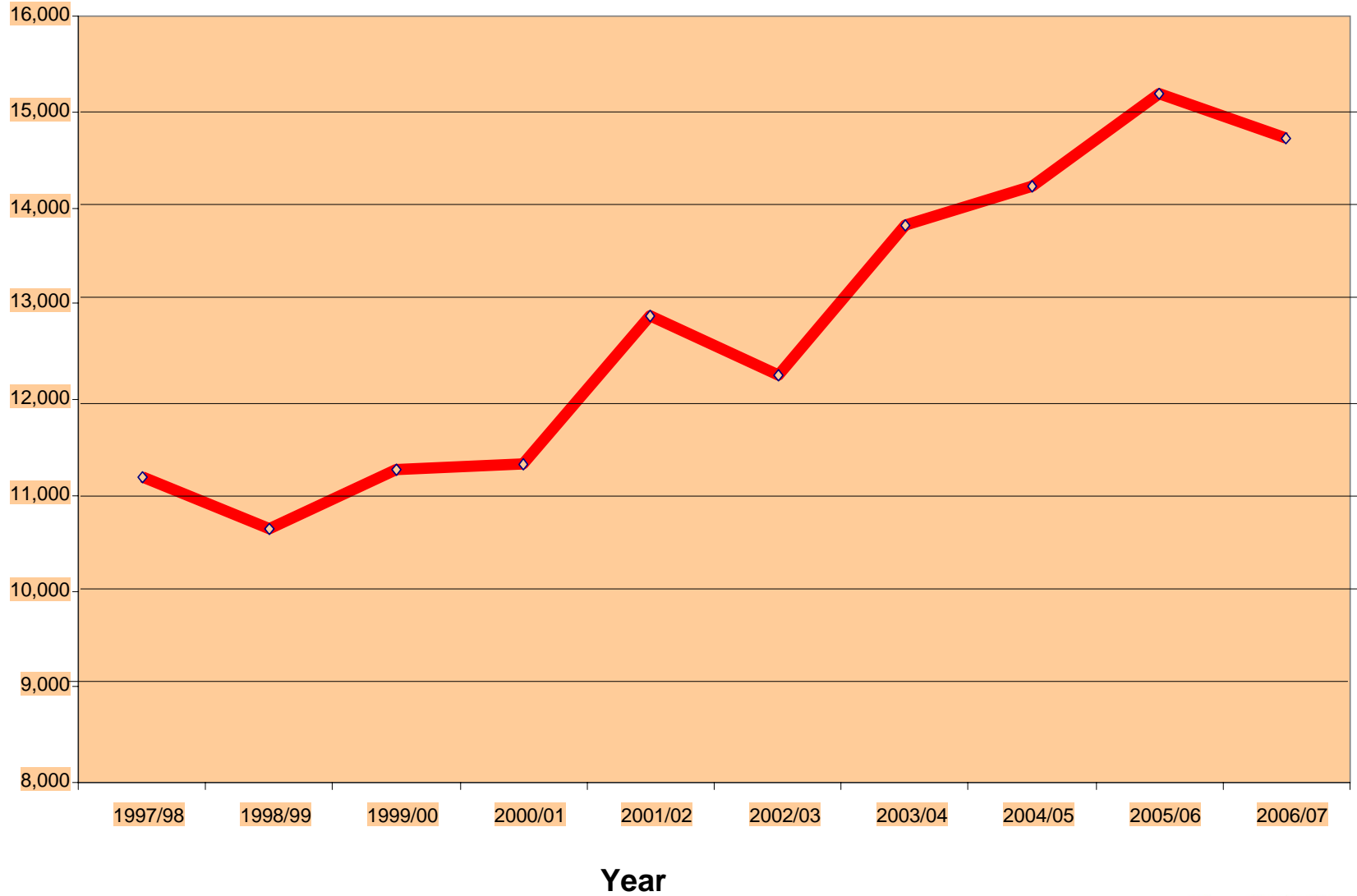
FORECAST PERCENTAGE CHANGE IN POPULATION

2006-2021



Source NISRA

HOUSE BUILDING -TOTAL STARTED BY YEAR



Year



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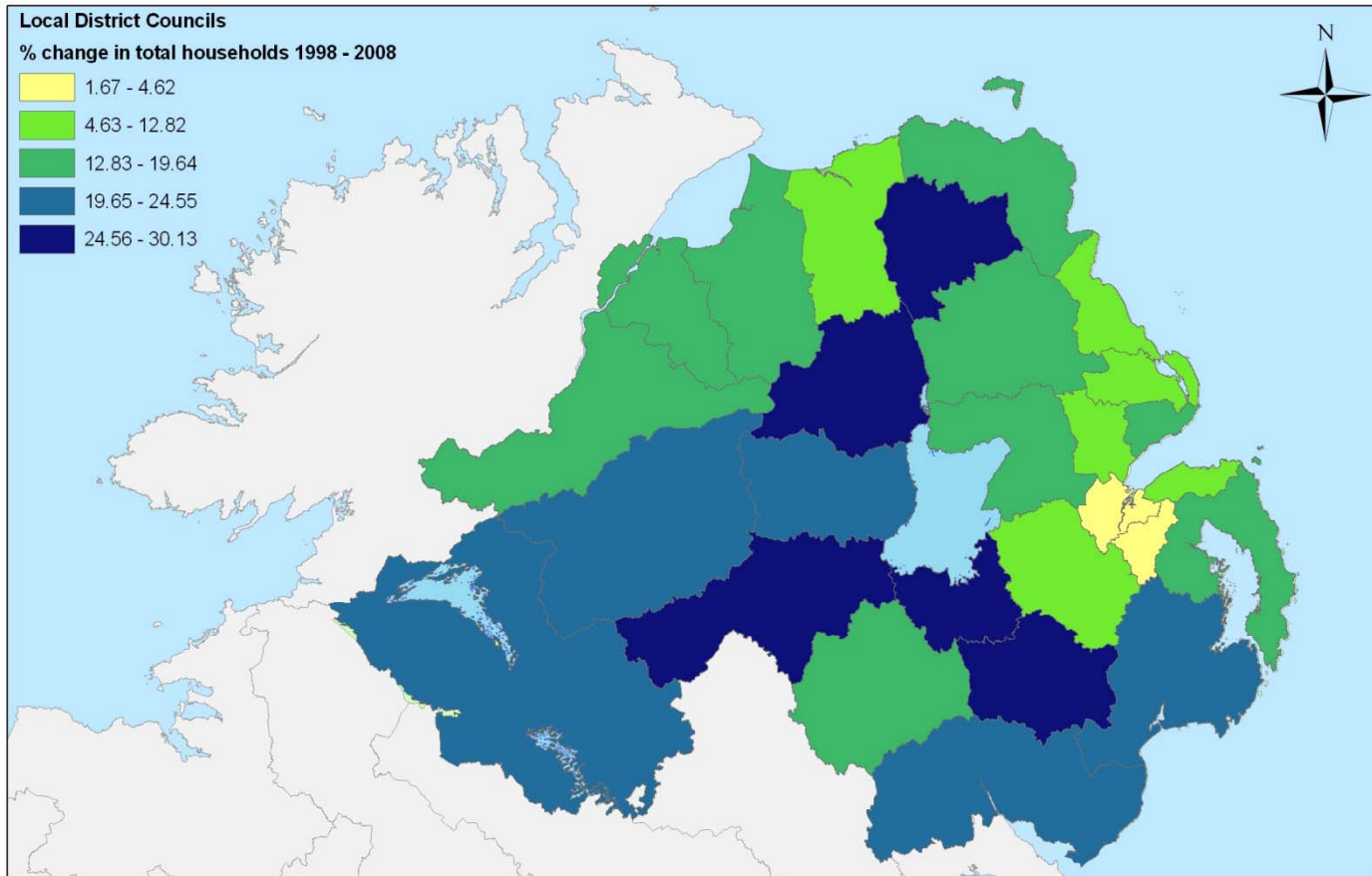
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Source NISRA

Percentage Change in Households by District Council Area 1998-2008



Source: Compiled from Northern Ireland Housing Statistics - Department for Social Development



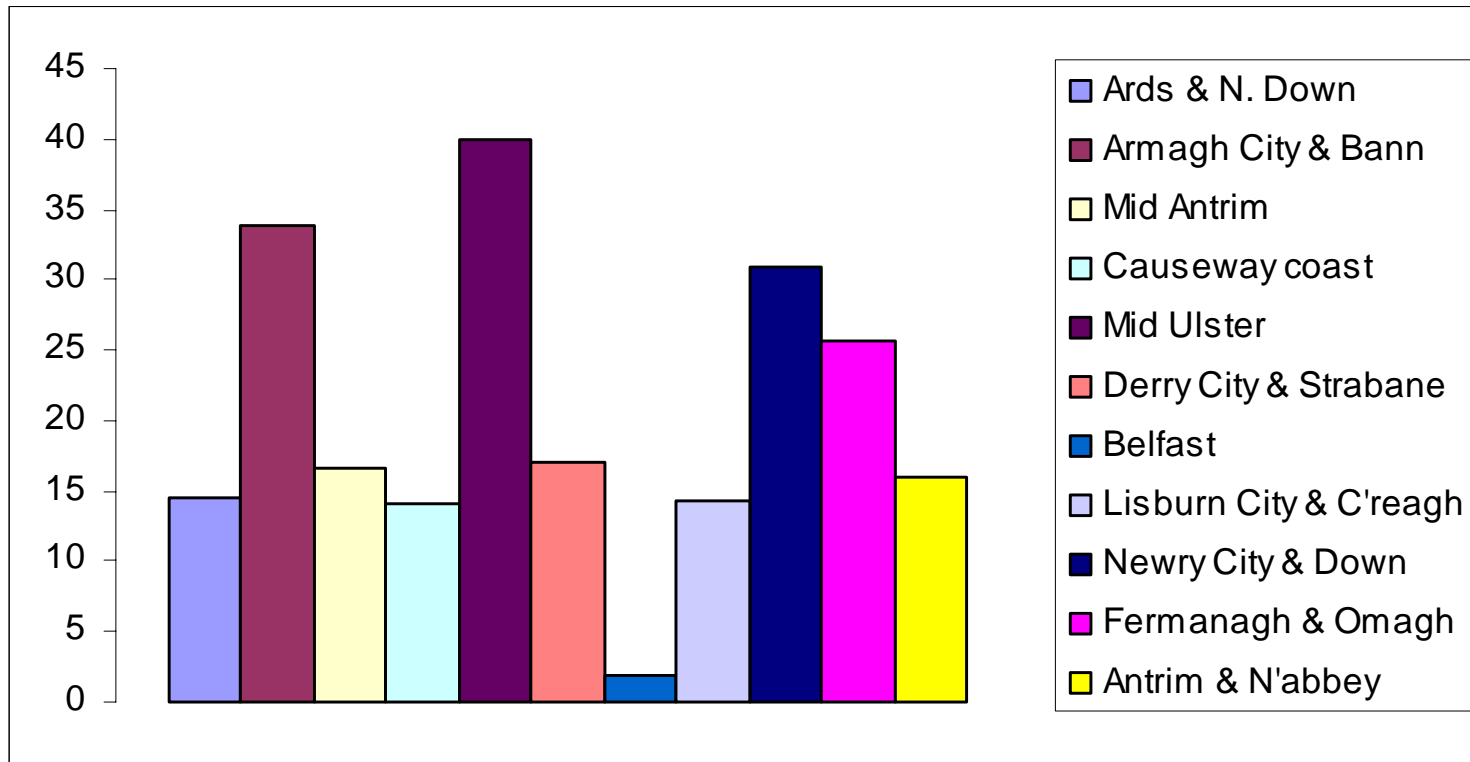
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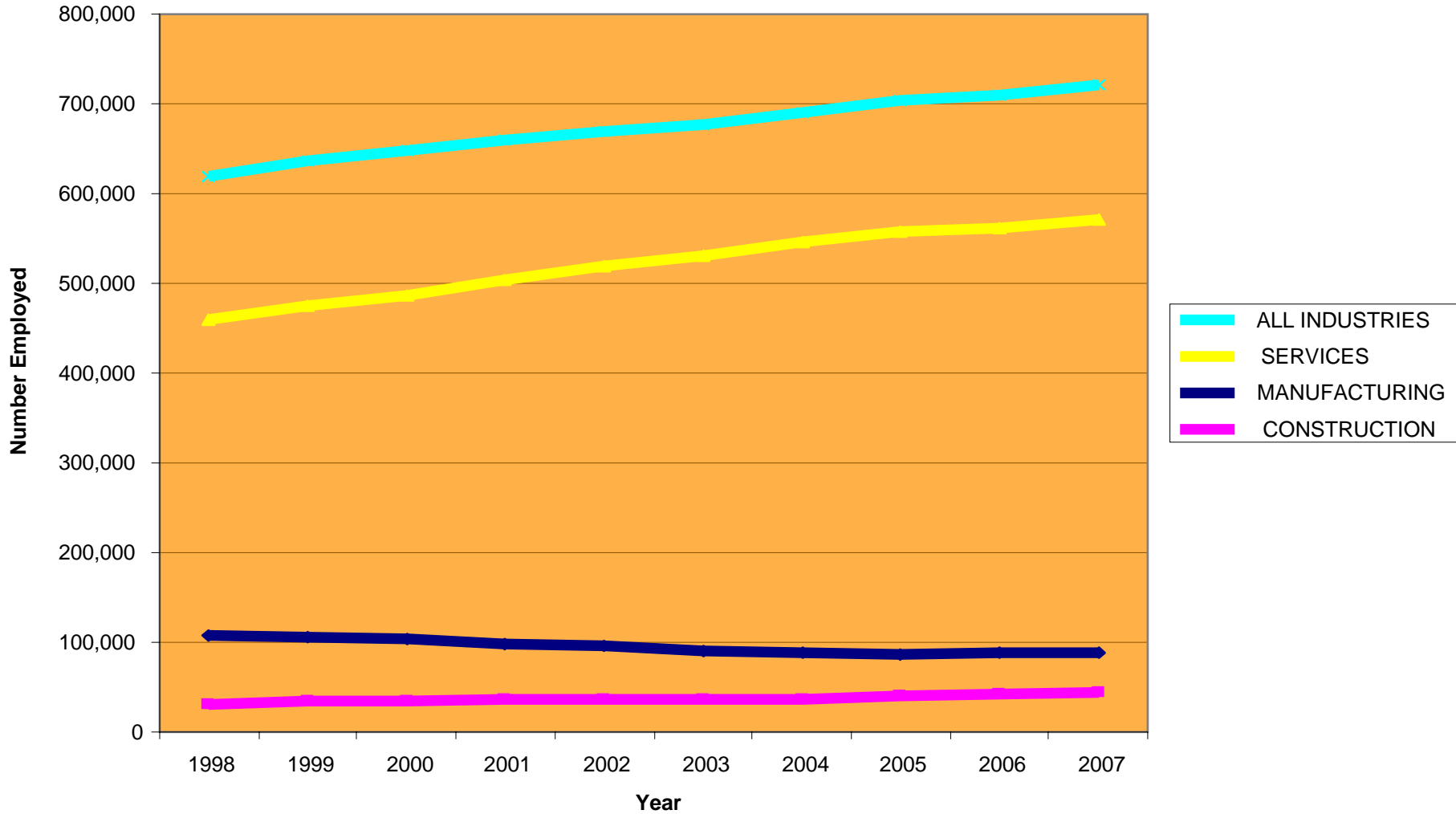
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FORECAST PERCENTAGE CHANGE IN HOUSEHOLDS

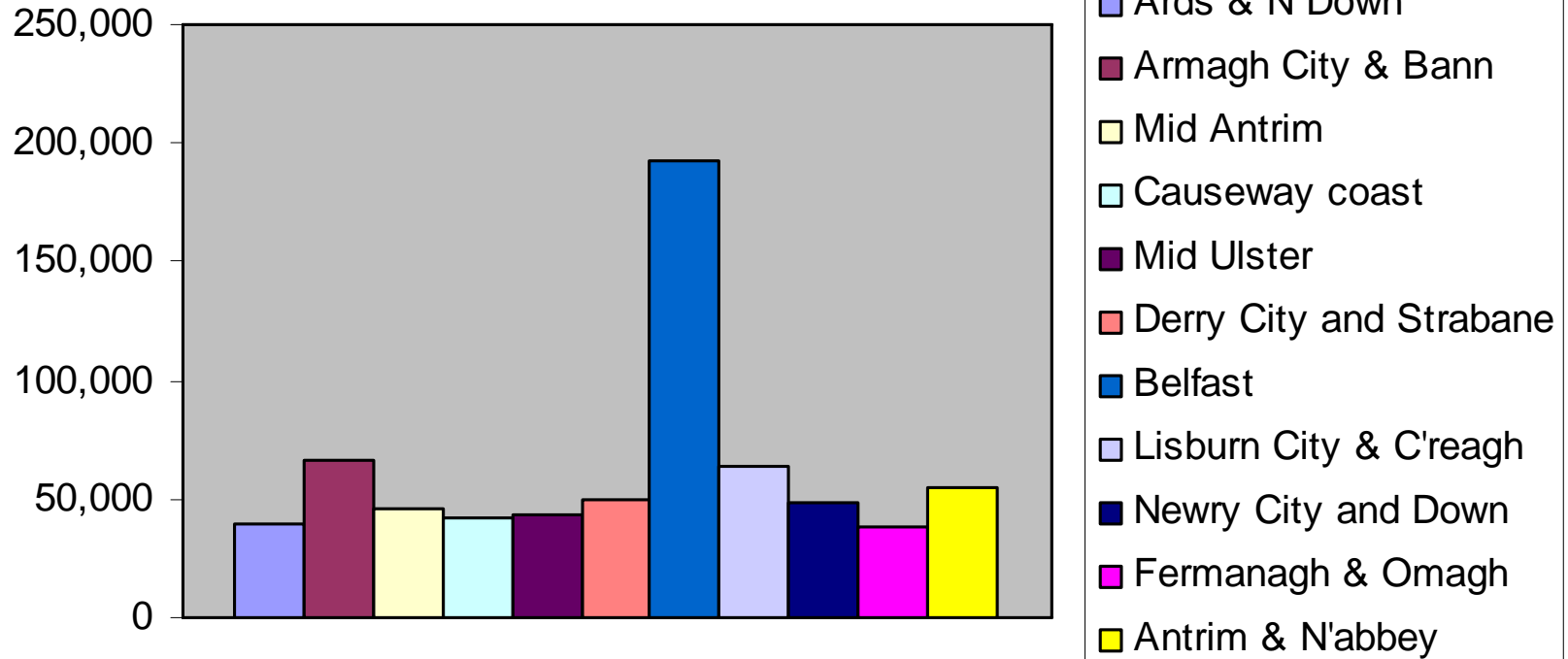
2006-2021



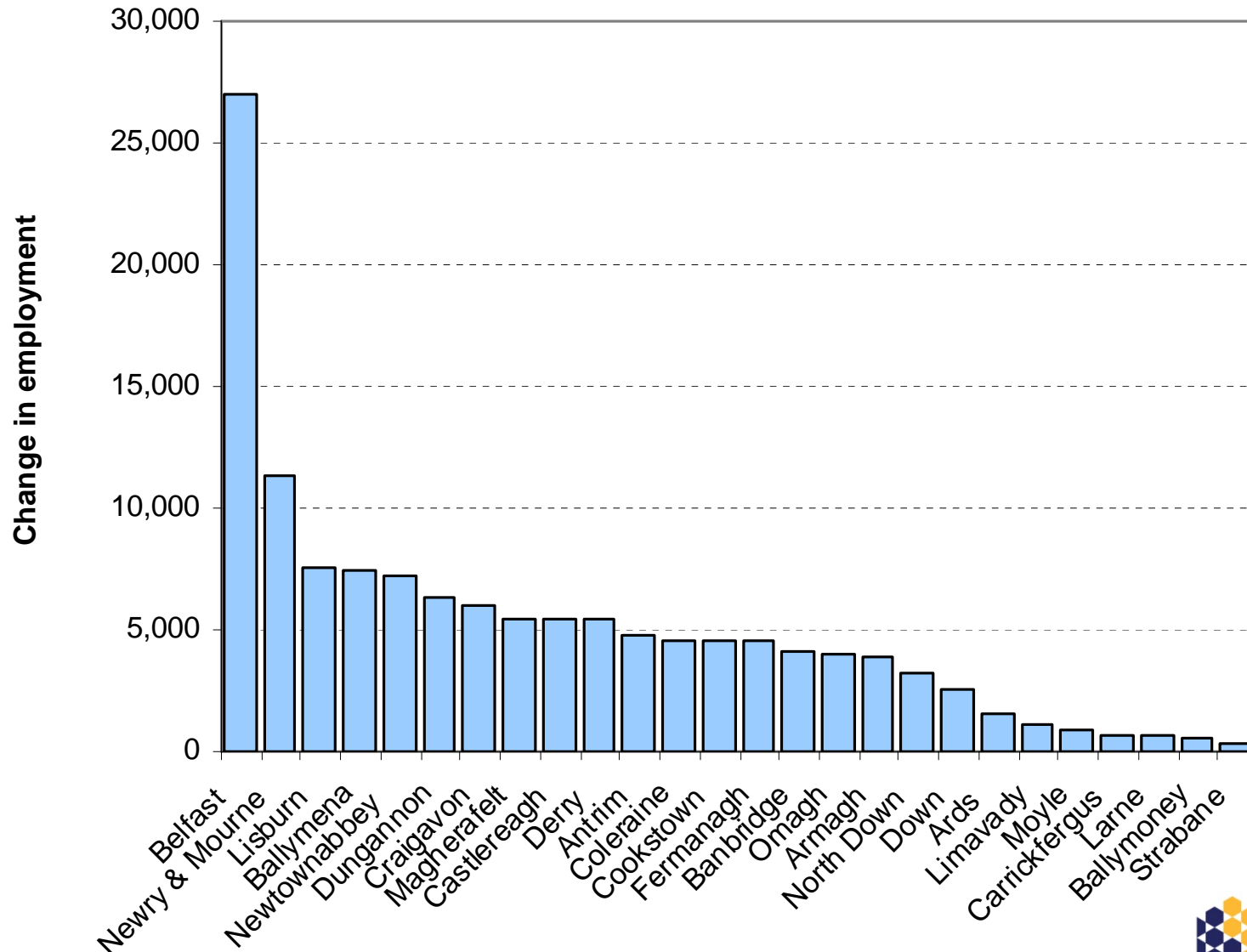
EMPLOYMENT BY SECTOR



Employee jobs 2005



Change in total employment (1997-2007)



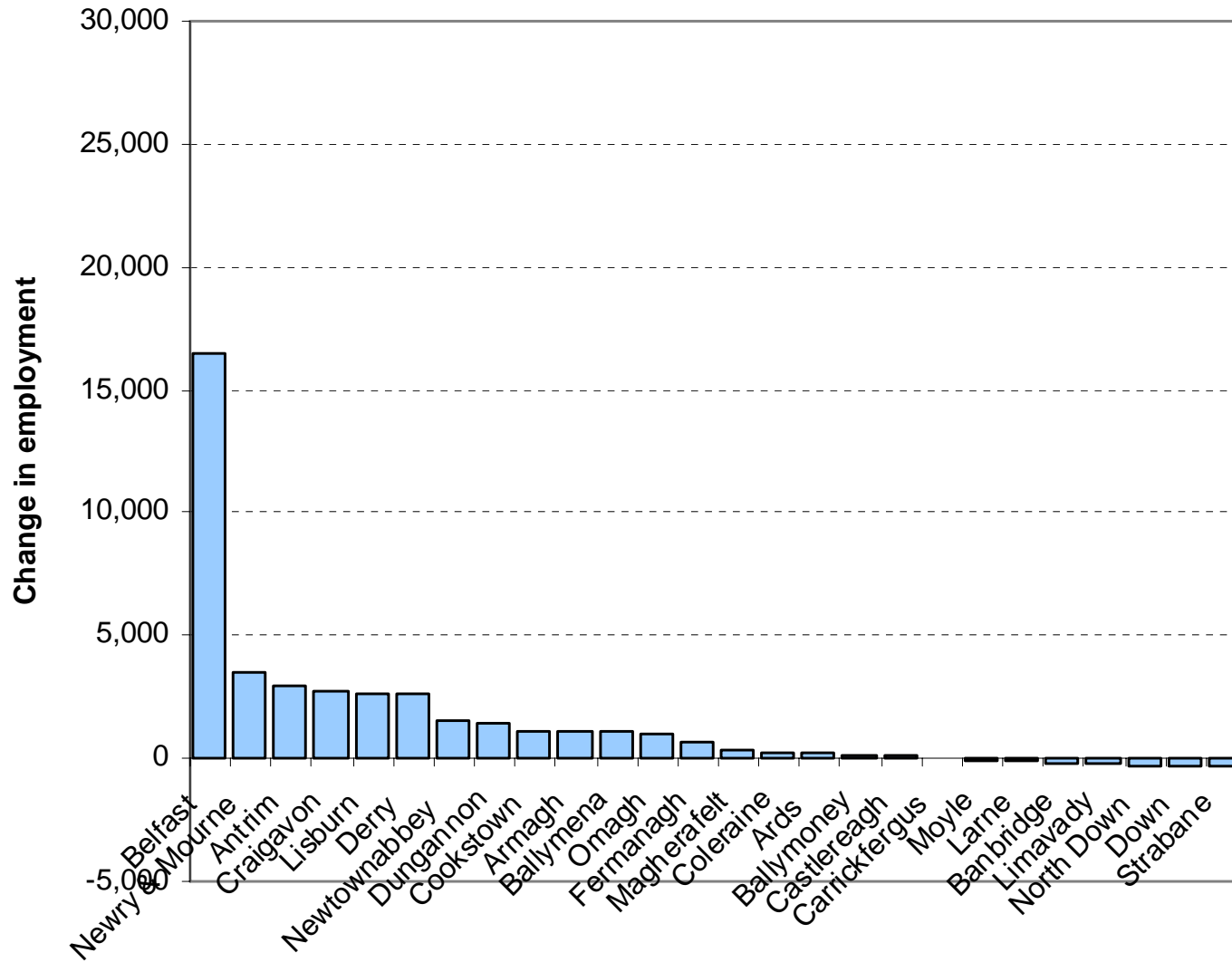
Source: Oxford Economics



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Forecast change in total employment (2007-2017)



Source: Oxford Economics



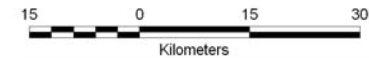
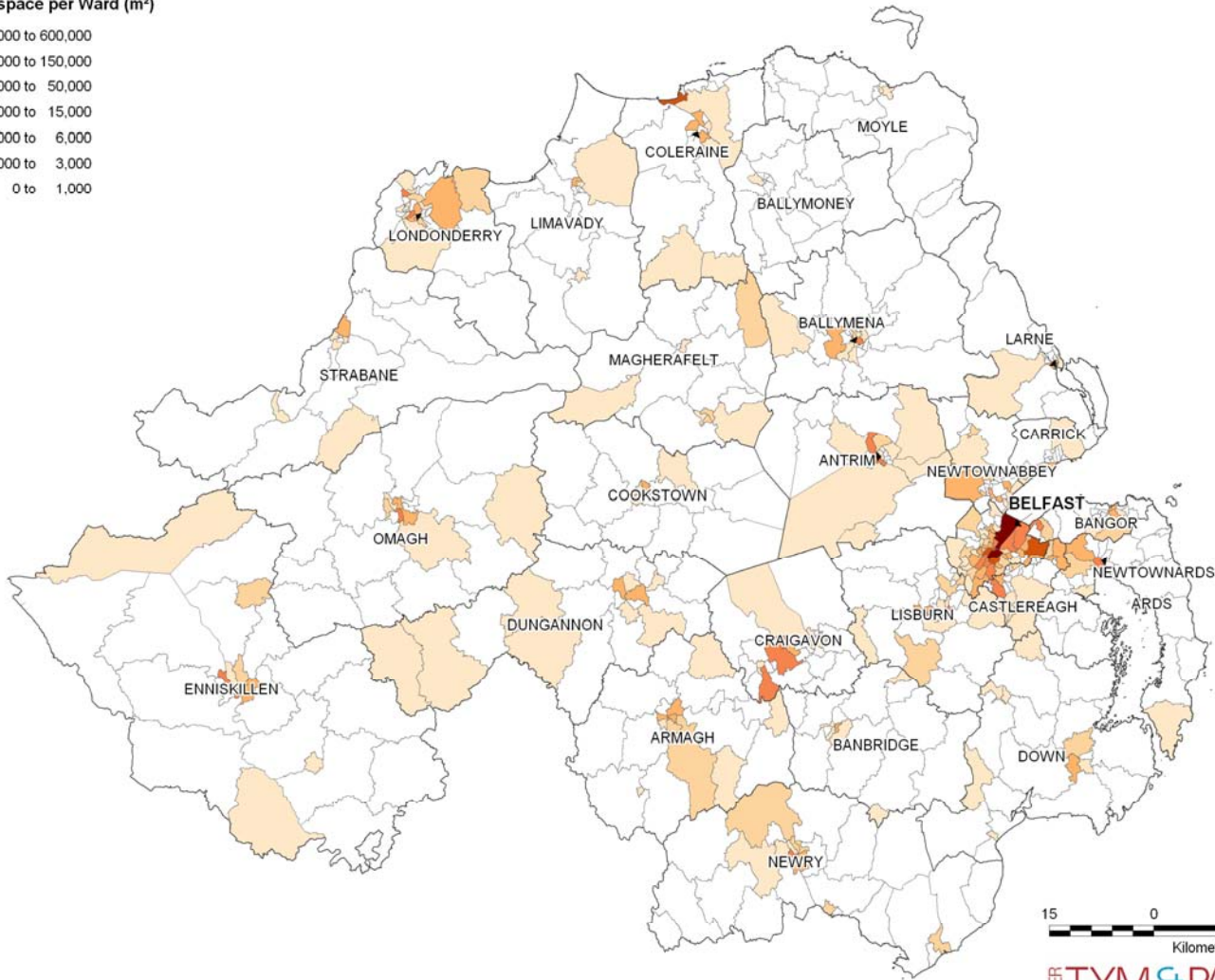
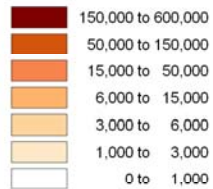
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Office urban concentration ...

Office Floorspace per Ward (m²)



ROGER TYM & PARTNERS
Planners and Development Econ



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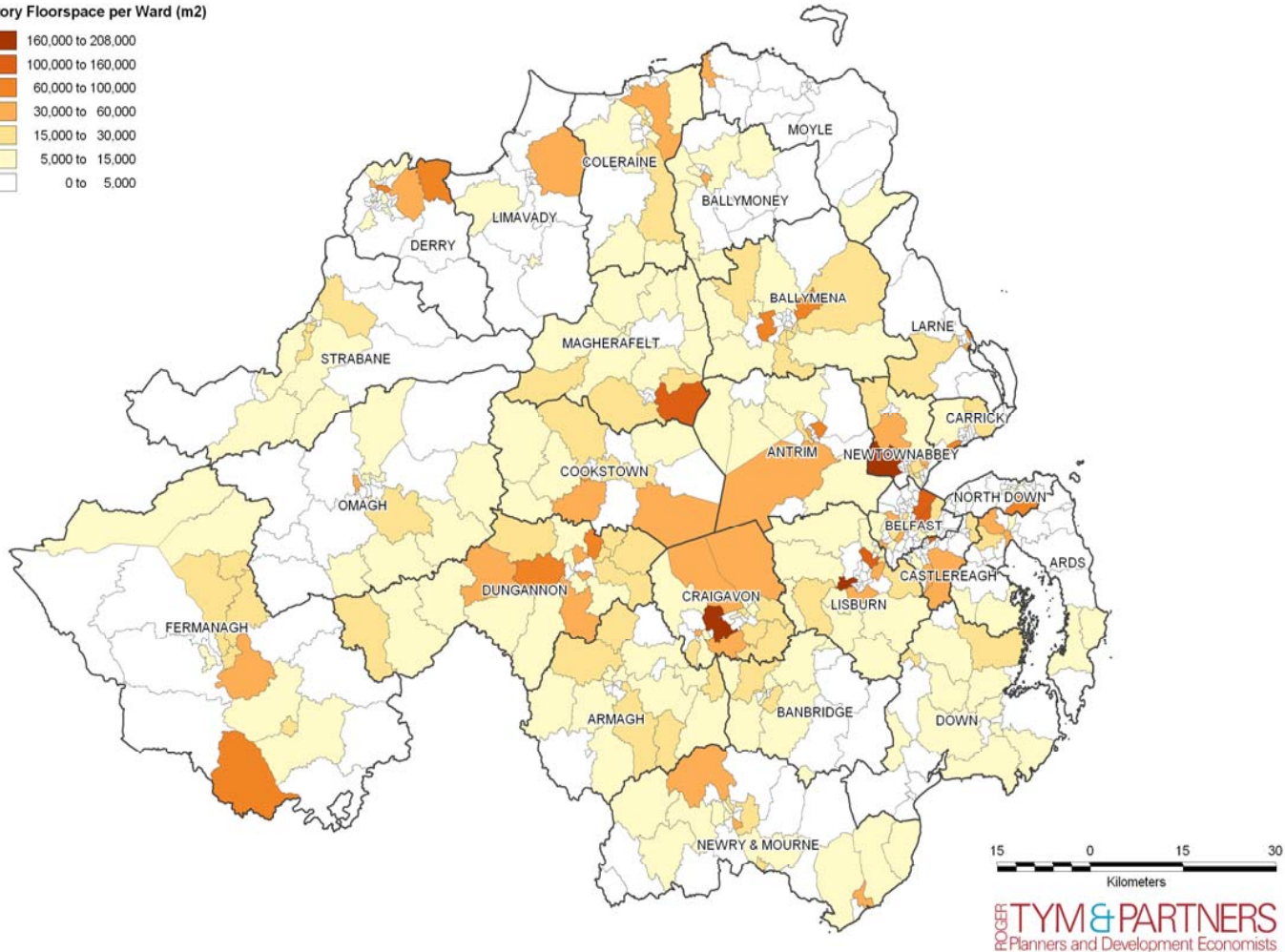
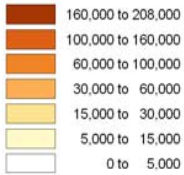
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Industry more widespread ...

Factory Floorspace per Ward (m2)



DOGF **TYM & PARTNERS**
Planners and Development Economists



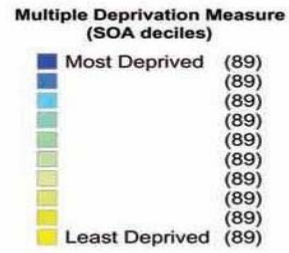
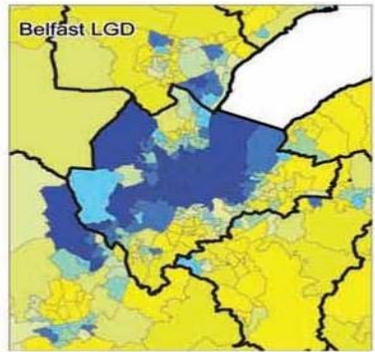
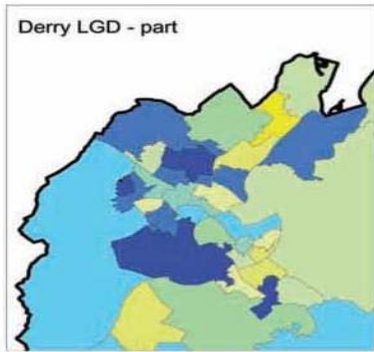
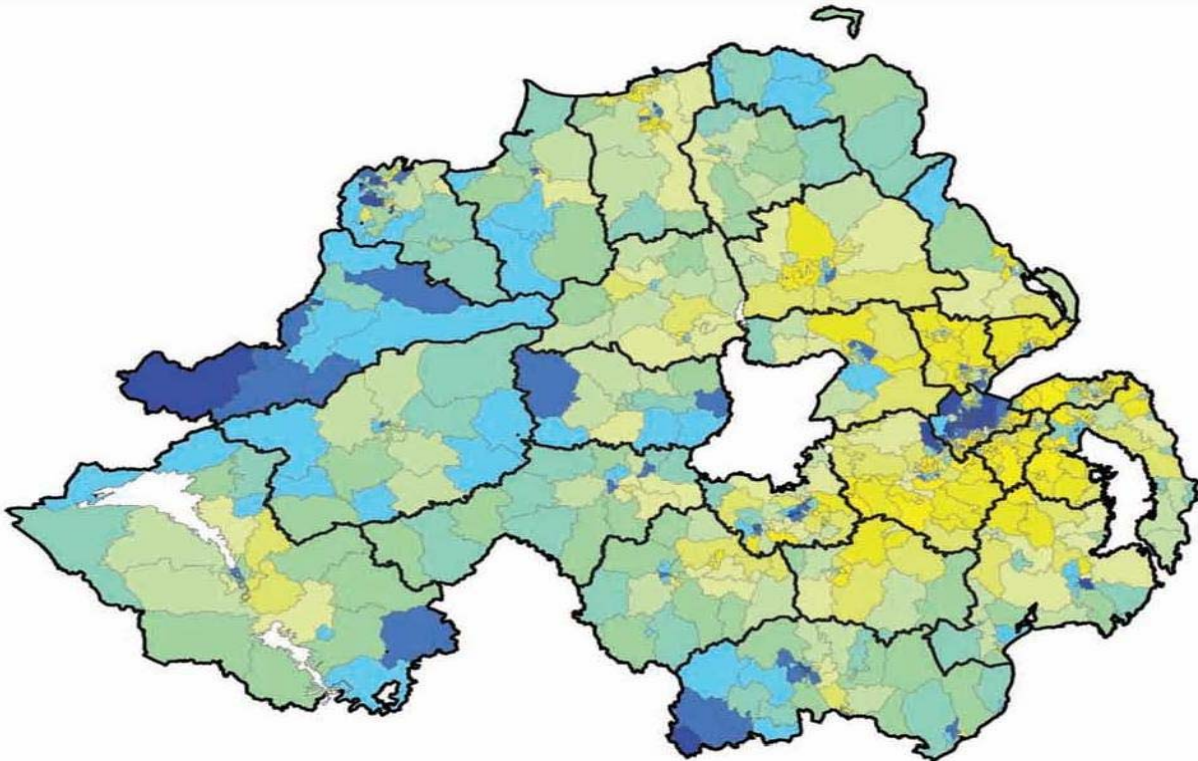
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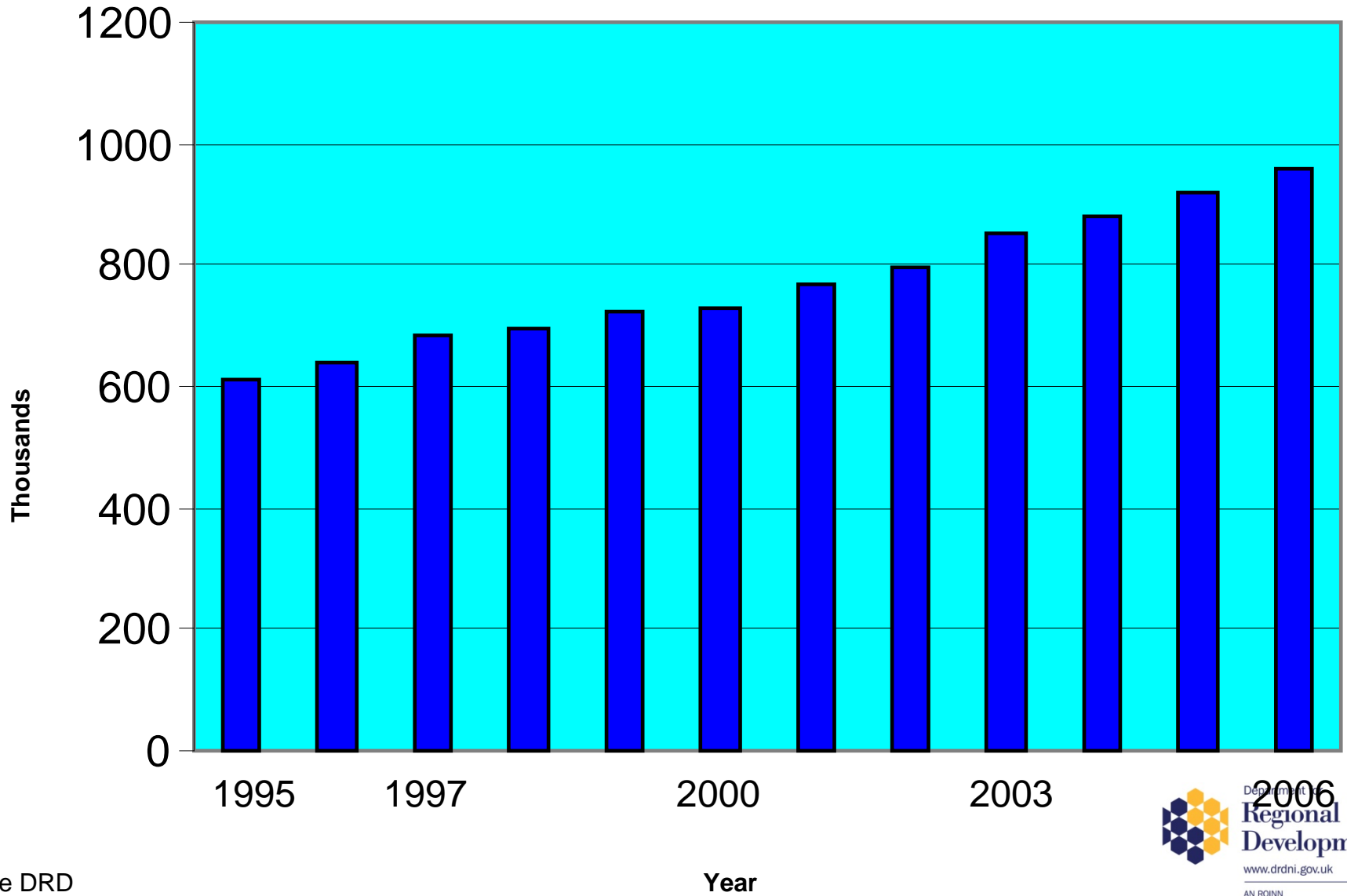
Deprivation indicator



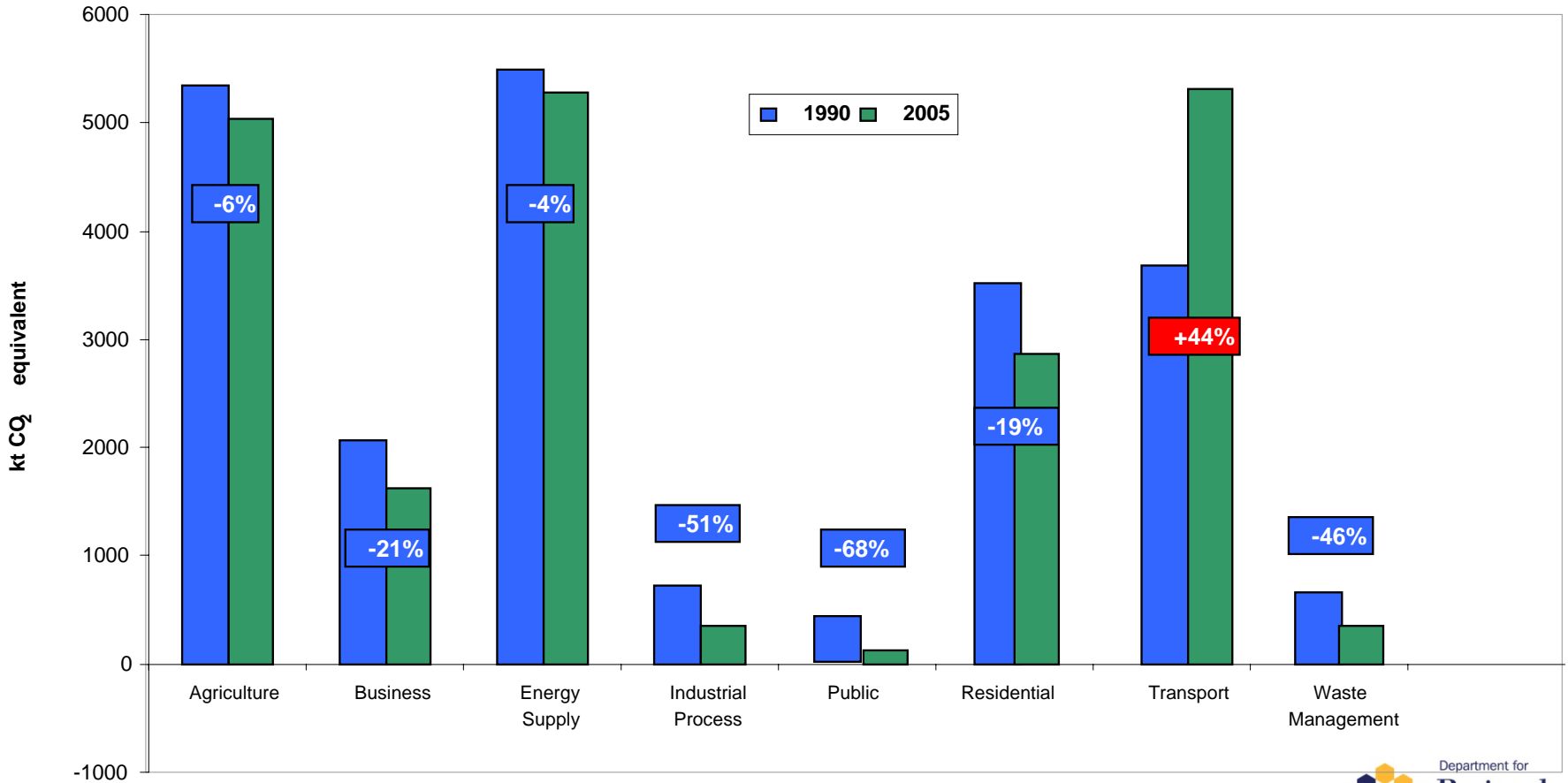
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Total number of all Vehicles registered 1995 - 2006

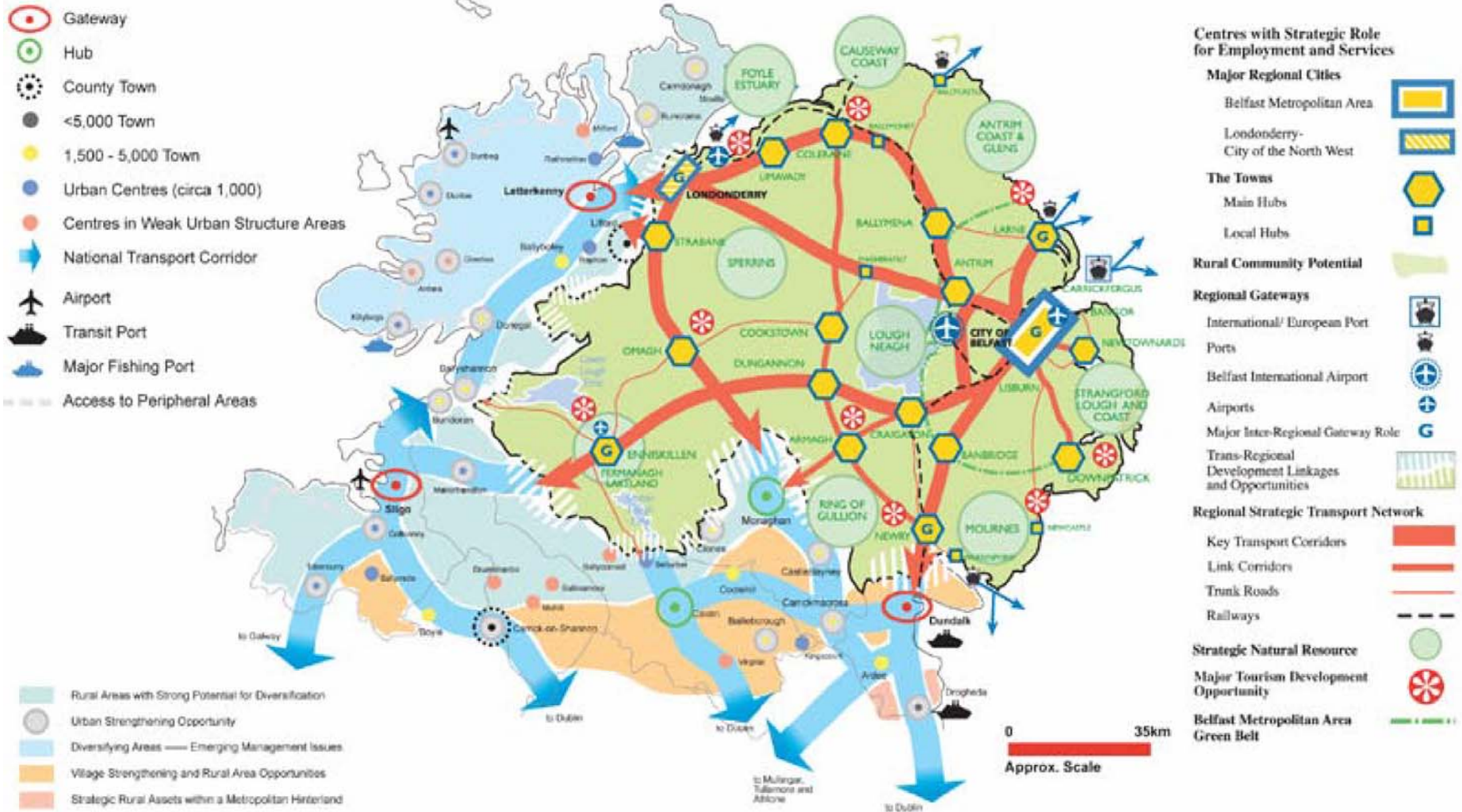


Total Greenhouse Gas Emissions by Sector (1990 and 2005)

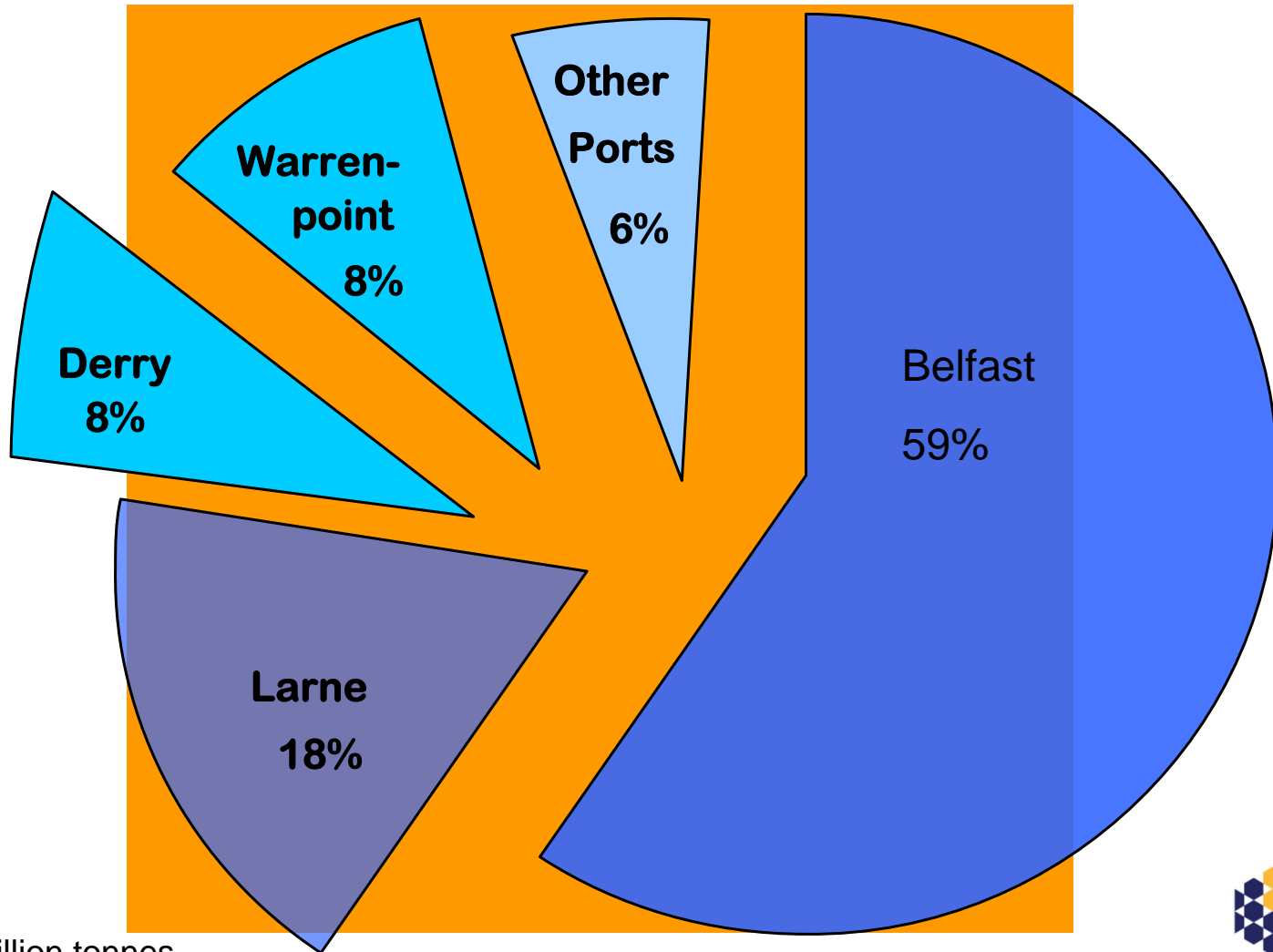


Source: DOE

External Linkages



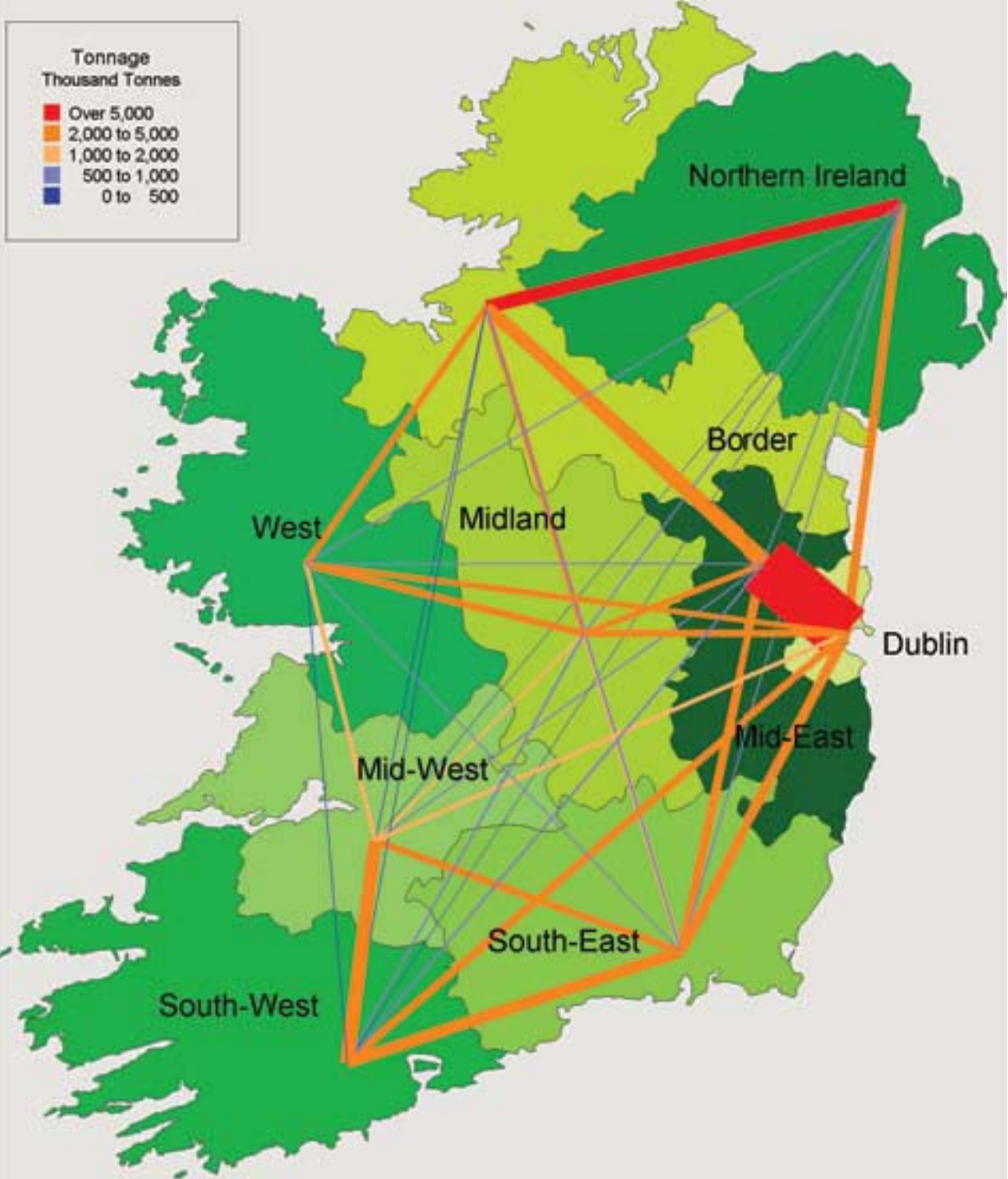
TOTAL INWARD PORT TRAFFIC 2005



Total = 24 million tonnes

Source DRD

Freight tonnes moved by road 2005



Source CSO Ireland CSRT(NI)

AN AREA RICH IN NATURAL AND BUILT HERITAGE

- 9 Areas of Outstanding Natural Beauty (AONBs)
- An outstanding coastline, 75% of which is protected with some form of conservation designation
- 226 Areas of Special Scientific Interest (ASSIs)
- 8,500 listed buildings
- 59 Conservation Areas
- 15,000 archaeological sites
- 1,700 scheduled monuments



ASSIs

Programme

- Public Consultation : Summer 2009
- Provide input into Executive Comprehensive Spending Review: Winter 2009
- Debate in Assembly and its Committees: Winter 2009
- Publication: Spring 2010