

Business Priorities for the National Planning Framework: Planning for Sustainable Growth

National Planning Framework
Consultation Event - March 2017
Derry/ Londonderry

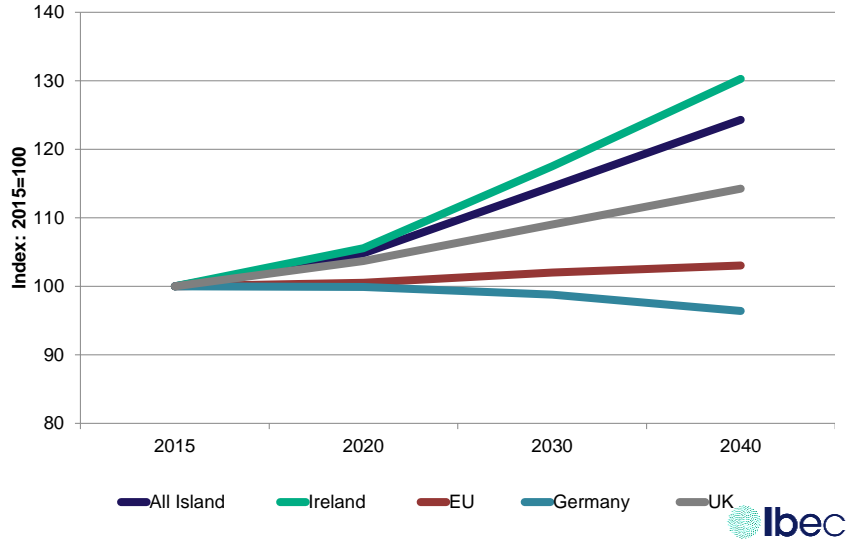


Ibec

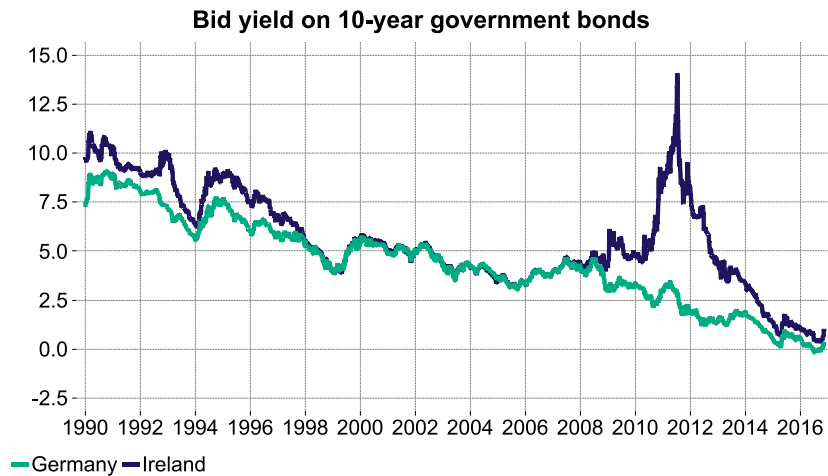
Ibec's vision is for
Ireland to be a
balanced, growing
and prosperous
society



In the next 25 years, Ireland's population will grow by 30%



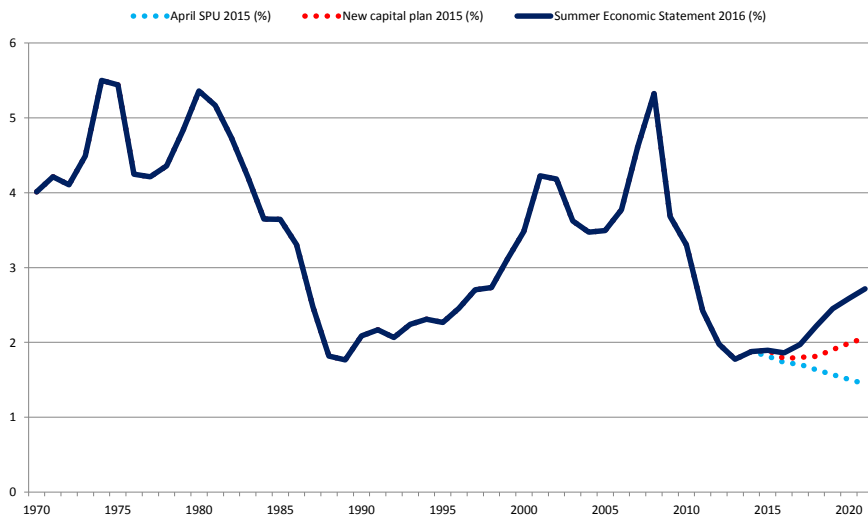
Borrowing costs at all time lows



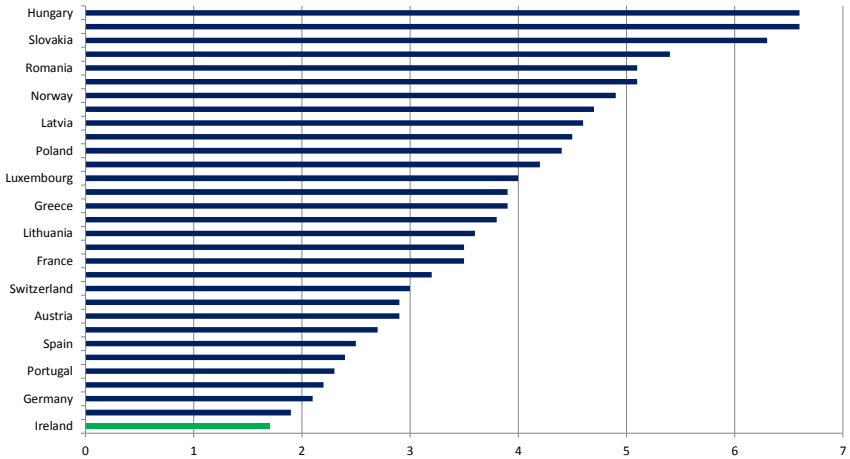
Ireland's population is younger than other EU countries – time is now, not in 20 years



Govt Capital spend, % of GDP, 1970 to 2021



Last year bottom of the table for capital spend (% of GDP)



Ibec Policy Focus

- 1. Ambition for North West Region- Addressing the Spatial Imbalance
- 2. A Vision for the North West Region
 - Infrastructure
 - Skills
 - Quality of Life
 - Spatial development
 - Smart specialisation
- 3. Cities and Place Making
 - Short-term (to 2021)
 - Medium-term (to 2030)
 - Long-term (to 2040)
 - 3.a. Changing Ireland - demographics, urbanisation, age & mobility
 - 3.b. Liveability - housing, zoning, service planning etc



Ibec Policy Focus (Continued)

- **4. Improving the Effectiveness of Planning**
 - 4.a. Capital Expenditure link
 - 4.b. Priorities for public investment
- **5. Equipping Ireland for Future Development- Infrastructure Provision**
 - a. Energy
 - b. Telecoms and Broadband
 - c. Transport
 - d. Water
 - e. Housing
 - f. Education and Skills
 - g. Health & Wellbeing
- **6. Agency Coordination**
 - 6.a. Institutional structures, levels of subsidiarity, and vertical integration of local/regional development planning.
- **7. An All Island Approach to Planning**
 - 7.a. Cross border connectivity and Brexit proofing the plan.



Connected

- Investment is needed to ensure all island development
- Support exports, job creation and business development
- An island of 10 million people by the middle of the next century
- Infrastructure is the backbone of economic activity.
 - Strategic infrastructure investment to enhance all island connectivity
 - Improve quality of life and
 - boost economic activity, investment and employment across the island of Ireland
- Recognition of the economic and social connectivity across the border



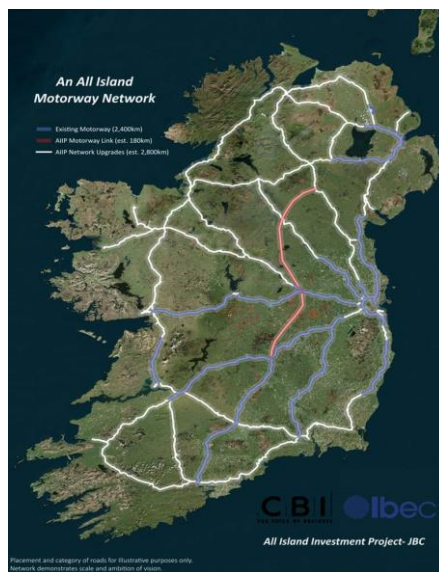
Current Motorway Network



Connected by rail: 2017



Connected – an All Island Motorway Network





Terry McNamara
Regional Director- North West
www.ibec.ie/northwest
terry.macnamara@ibec.ie

